# **Retention and Classification Report**

Agency: Wellsville (Utah) (1311)

Wellsville City Hall

75 East Main Street, PO Box 6

Wellsville, UT 84339

435-245-3683

Records Officer:

23586	Annual audits
23589	Board of Adjustment minutes
28138	Cemetery burials index
28135	Cemetery lot files
13506	Council minutes
29350	General plan
28136	Mayors' photographs
23588	Municipal code
23590	Planning and Zoning Commission minutes

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**AGENCY:** Wellsville (Utah)

SERIES: 23586 3

TITLE: Annual audits

DATES: 1966-1967, 1974, 1976-ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

**DESCRIPTION:** 

These are reports prepared by external auditors examining and verifying the municipality's financial activities for the year. "The audit required for any fiscal year shall be completed within six calendar months after the close of the fiscal year" (UCA 51-2-2 (1997)). The audit is required to include "the financial statements; the auditor's opinion on the financial statements; a statement by the auditor expressing positive assurance of compliance with state fiscal laws identified by the state auditor; a copy of the auditor's letter to management that identified any material weaknesses in internal controls discovered by the auditor, and other financial issues related to the expenditure of funds received from federal, state, or local governments to be considered by management; and management's response to the specific recommendations" (UCA 51-2-3(1)(a) (1997)).

### **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Audit records, GRS-1727.

**AUTHORIZED:** 10-23-2019

# **FORMAT MANAGEMENT:**

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Page: 2

**AGENCY:** Wellsville (Utah)

**SERIES:** 23586

TITLE: Annual audits

(continued)

authority to weed.

# **APPRAISAL:**

These records have administrative, fiscal, historical, and/or legal value(s).

# **PRIMARY DESIGNATION:**

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**AGENCY:** Wellsville (Utah)

SERIES: 23589

TITLE: Board of Adjustment minutes

**DATES:** 1972-

**ARRANGEMENT:** Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

**DESCRIPTION:** 

These minutes document all meetings of the Board of Adjustment. The board consists of "five members and whatever alternate members that the chief executive officer considers appropriate" (UCA 10-9-701(2)(a) (1997)). The duties of the Board of Adjustment are to hear and decide on "appeals from zoning decisions applying the zoning ordinance; special exceptions to the terms of the zoning ordinance; and variances from the terms of the zoning ordinance" (UCA 10-9-703(1) (1997)). The minutes are used to document requests, discussions, and decisions of the Board.

### **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

**AUTHORIZED:** 10-28-2020

# **FORMAT MANAGEMENT:**

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**AGENCY:** Wellsville (Utah)

**SERIES:** 23589

TITLE: Board of Adjustment minutes

(continued)

# **APPRAISAL:**

These records have administrative, historical, and/or legal value(s).

# **PRIMARY DESIGNATION:**

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**AGENCY:** Wellsville (Utah)

SERIES: 28138

TITLE: Cemetery burials index

**DATES:** 1868-

**ARRANGEMENT:** Alphabetical by name.

**DESCRIPTION:** 

This series contains cards listing each individual buried in the cemetery. The cards are used as a quick reference to look up individuals by name. In addition to names, the cards list date of

death and burial location.

# **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Burial records, GRS-286.

**AUTHORIZED:** 11-14-2018

### **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

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### **APPRAISAL:**

These records have administrative, and/or historical value(s).

This series has administrative and historical value as an aid in identifying individuals buried in the cemetery and in accessing information in other cemetery records.

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**AGENCY:** Wellsville (Utah)

**SERIES:** 28138

TITLE: Cemetery burials index

(continued)

# **PRIMARY DESIGNATION:**

Page: 7

**AGENCY:** Wellsville (Utah)

SERIES: 28135 3

TITLE: Cemetery lot files

**DATES:** ca. 1860-

**ARRANGEMENT:** Numerical by block and lot number.

**DESCRIPTION:** 

This series contains cards for each lot in the cemetery and are used to track where individuals are buried. The cards have a space for information on eight burials in each lot and include information such as name of the deceased, names of parents and spouse, birth date and place, death date and place, date of burial, funeral director, lot owner, and purchase date. These books or files contain the exact location of all persons buried in the cemetery. They include plot, lot, grave location, and lot ownership record.

### **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Burial records, GRS-286.

**AUTHORIZED:** 11-14-2018

#### **FORMAT MANAGEMENT:**

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### **APPRAISAL:**

These records have administrative, historical, and/or legal value(s).

This series has administrative, legal, and historical value as documentation of burials in the cemetery and ownership of cemetery lots.

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**AGENCY:** Wellsville (Utah)

**SERIES:** 28135

TITLE: Cemetery lot files

(continued)

# **PRIMARY DESIGNATION:**

Page: 9

**AGENCY:** Wellsville (Utah)

SERIES: 13506 3

TITLE: Council minutes

**DATES:** 1866-

**ARRANGEMENT:** Chronological

ANNUAL ACCUMULATION: 0.20 cubic feet.

**DESCRIPTION:** 

These are the official record of the proceedings of regularly scheduled, special and emergency council meetings. Includes date, time, and place of meeting, name of members in attendance and those absent, a record of subjects discussed, statements of intent, and a record of action taken.

### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

**AUTHORIZED:** 10-28-2020

### **FORMAT MANAGEMENT:**

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authority to weed.

### **APPRAISAL:**

These records have administrative, fiscal, historical, and/or legal value(s).

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**AGENCY:** Wellsville (Utah)

**SERIES:** 13506

TITLE: Council minutes

(continued)

# **PRIMARY DESIGNATION:**

Page: 11

**AGENCY:** Wellsville (Utah)

**SERIES**: 29350

TITLE: General plan
DATES: 2007-

**ARRANGEMENT**: none

**DESCRIPTION:** 

These are comprehensive plans for municipal development adopted by the city commission. "Each municipality shall prepare and adopt a comprehensive, long-range general plan for present and future needs of the municipality; and growth and development of all or any part of the land within the municipality" (Utah Code 10-9a-401(1) (2005)). "The planning commission shall make and recommend to the [city commission] a proposed general plan for the area within the municipality" (Utah Code 10-9a-403(1)(b) (2012)). The plans serve as a guide for decision-making on rezoning and other planning proposals and as the goals and policies of municipalities attempting to guide land use in local jurisdictions. The plans include "planning commission's recommendations for the development of the territory covered by the plan, and may include, among other things: (a) a land use element; (b) a transportation and circulation element; (c) an environmental element; (d) a public service and facilities element; (e) a rehabilitation, redevelopment, and conservation element; (f) an economic element; (g) recommendations for implementing the plan, including the use of zoning ordinances, subdivision ordinances, capital improvement plans, and other appropriate actions; and any other elements that the municipality c a rehabilitation, redevelopment, and conservation element; (f) an economic element; (g) recommendations for implementing the plan, including the use of zoning ordinances, subdivision ordinances, capital improvement plans, and other appropriate actions; and any other elements that the municipality considers appropriate" (Utah Code 10-91-403 (3) (2012)). The plan may also include maps, plats, and charts.

#### **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

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**AGENCY:** Wellsville (Utah)

**SERIES:** 29350

TITLE: General plan

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# **FORMAT MANAGEMENT:**

# **APPRAISAL:**

These records have administrative, historical, and/or legal value(s).

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3

**AGENCY:** Wellsville (Utah)

**SERIES**: 28136

TITLE: Mayors' photographs

**DATES:** 1866-

**ARRANGEMENT:** Chronological by term.

**DESCRIPTION:** 

This series contains portrait photographs of Wellsville City mayors. The photographs were collected by Wellsville City for

display in the city council chambers.

# **RETENTION:**

Permanent. Retain until administrative need ends

### **DISPOSITION:**

Transfer to Archives.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently or until administrative need ends and then transfer to State Archives with authority to weed.

Digital image: Retain in State Archives permanently with authority to weed.

### **APPRAISAL:**

These records have historical value(s).

This series has permanent historical value as documentation of those who have served as mayor of Wellsville.

# **PRIMARY DESIGNATION:**

**Page:** 14

**AGENCY:** Wellsville (Utah)

SERIES: 23588 1

TITLE: Municipal code

**DATES:** 1999-

ARRANGEMENT: Numerical by title and chapter number. Recent amendments have not yet been codified

and are in front of book.

ANNUAL ACCUMULATION: 0.20 cubic feet.

**DESCRIPTION:** 

These books contain the legislative action of city council to regulate, require, prohibit, govern, control, or supervise any activity, business, conduct, or condition authorized by UCA 10-3-701 to 715 (1997). An ordinance includes a number, a title, preamble, an ordaining clause, the body or subject of ordinance, when applicable, penalty of violation, effective date, signature of mayor or acting mayor, and municipal seal.

### **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

# **FORMAT MANAGEMENT:**

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authority to weed.

# **APPRAISAL:**

These records have administrative, historical, and/or legal value(s).

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**AGENCY:** Wellsville (Utah)

**SERIES:** 23588

TITLE: Municipal code

(continued)

# **PRIMARY DESIGNATION:**

Public

# **REVIEW AND UPDATE STATUS:**

This report was reviewed and updated on 02/2017.

**Page:** 16

**AGENCY:** Wellsville (Utah)

**SERIES**: 23590

TITLE: Planning and Zoning Commission minutes

**DATES:** 1976-

**ARRANGEMENT:** Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

**DESCRIPTION:** 

These are copies of notices of regular and special meetings of the city council and other pertinent committees. They may include date, time, location of meeting, list of items to be discussed by committee members at regular, special, and emergency public meetings.

### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

**AUTHORIZED:** 10-28-2020

### **FORMAT MANAGEMENT:**

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### **APPRAISAL:**

These records have administrative, historical, and/or legal value(s).

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**AGENCY:** Wellsville (Utah)

**SERIES:** 23590

TITLE: Planning and Zoning Commission minutes

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# **PRIMARY DESIGNATION:**