Retention and Classification Report

Agency: Dixie Deer Special Service District (Utah) (2014)

316 North Lodge Road Central, UT 84722 435-574-3337

Records Officer:

13623	Accounts payable
13624	Accounts receivable
13637	Administrative payroll reports
13620	Annual budget
13625	Annual financial reports
15890	Annual water consumption reports
13658	Annual water reports
13626	Audit reports
13651	Backflow prevention device (BPD) test reports
15892	Backflow prevention test reports
13627	Bank deposit
13629	Bank statements
13661	Billing register
13619	Budget message
13612	Census information files
13628	Check register
13633	Community development block grant (CDBG) files
13634	Construction drawings
13652	Cost effective studies
13649	Cross connection control
13642	Customer application records
15922	Customer application records (paid water rights list)
13648	Customer deposit cards
13660	Daily pump/well station reports
13630	Deposit slips
13618	Employee bonds
13639	Employee history cards
13636	Equipment maintenance and repair records
13621	Equipment/materials inventories
13622	Fixed asset files
13631	General ledgers

13638	Income tax files
13665	Individual authorized allotments files
13664	Job opening files
13647	Lawsuit case files
15921	Lawsuit case files (customer/district)
13663	Legal opinions
16112	Liens notices
13641	Meter books
13643	Meter location records
13644	Meter repair and testing files
13613	Minutes
13616	Organizational files/agency histories
13611	Payroll reports
13655	Plat maps
13617	Policies and procedures
13615	Policy and program development records
13640	Position description files
13650	Project control files
13662	Repair/maintenance records
16111	Resolutions (amended to rules of operation)
13653	Special improvement bonds (Bond Counsel)
14299	State special service district survey
15891	System studies and report files (property tax rate forms)
13632	Telephone bills
13646	Water loan files
13657	Water main charts and indexes
13659	Water sample reports
13656	Water stock purchase files
13635	Work orders

Page: 1

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13623

TITLE: Accounts payable

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are records used to pay municipal bills. Files consist of copy of checks, invoices, purchase orders, and receiving reports. May also include correspondence with vendors and computer

printouts (UCA 70A-2-725).

RETENTION:

Retain for 4 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

PRIMARY DESIGNATION:

Page: 2

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13624

TITLE: Accounts receivable

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These records consist of copies of accounts receivable prepared

by municipalities to collect amounts owed by vendors, organizations, and citizens having accounts with municipal

agencies.

RETENTION:

Retain for 4 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

PRIMARY DESIGNATION:

Page: 3

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13637

TITLE: Administrative payroll reports

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are reports and statistics with supporting and related records which document payroll operations. They include reports and data used for workload and personnel management purposes.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Page: 4

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13620 3

TITLE: Annual budget DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

The final annual municipal financial plan approved by the city

council for all expenditures of municipality.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Audited financial statements, GRS-1857.

AUTHORIZED: 12-03-2018

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 5

1

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13625

TITLE: Annual financial reports

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are statistical reports on the financial affairs of the entire municipality or a specific department. These reports usually include a statement on the value of all municipally owned property, and an accounting of all income and expenditures in

relationship to the final budget.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 6

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 15890

TITLE: Annual water consumption reports

DATES: 1983-

ARRANGEMENT: Alphabetical by water use data

DESCRIPTION:

These reports consist of monthly statistics of daily water consumption. They are used for research and litigation purposes and to assist in predicting future flows and peak demands. The reports include water consumption in million gallons, and cubic feet from treatment plants, springs, artesian wells, pumped wells, and reservoirs along with precipitation amounts.

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Water consumption monthly reports, GRS-1138.

AUTHORIZED: 12-01-1997

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

PRIMARY DESIGNATION:

Page: 7

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13658

Annual water reports TITLE:

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are reports on program activities and accomplishments of the municipality or individual department for the previous year. They may include statistics, narrative reports, graphs, and

diagrams.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Publications, GRS-1678.

AUTHORIZED: 10-30-2018

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 8

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13626 3

TITLE: Audit reports
DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are reports prepared by external auditors examining and verifying the municipality's financial activities for the year.

These reports include statements of receipts and disbursements

for each department (UCA 10-6-151).

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Audit records, GRS-1727.

AUTHORIZED: 10-23-2019

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

APPRAISAL:

These records have administrative, fiscal, and/or historical value(s). Audit reports may be used during the next audit cycle to monitor compliance with internal control program recommendations. They document agency functions and have research value.

PRIMARY DESIGNATION:

Page: 9

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13651

TITLE: Backflow prevention device (BPD) test reports

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These tests report the results obtained from the testing of

backflow preventer equipment. The reports show maintenance work

performed, parts replaced, and repairs made.

RETENTION:

Retain for 3 year(s) after superseded

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after subsequent test and then destroy.

PRIMARY DESIGNATION:

Page: 10

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 15892 1

TITLE: Backflow prevention test reports

DATES: 1992-

ARRANGEMENT: Alphabetical by installation list name

DESCRIPTION:

These tests report the results obtained from the testing of

backflow preventer equipment. The reports show maintenance work

performed, parts replaced, and repairs made.

RETENTION:

Retain for 3 year(s) after superseded

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after subsequent test and then destroy.

APPRAISAL:

These records have administrative value(s).

PRIMARY DESIGNATION:

Page: 11

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13627

TITLE: Bank deposit DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These books record municipal savings accounts. They include amounts, description of transaction, date, current balance, name

of bank, and account numbers.

RETENTION:

Retain for 4 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

PRIMARY DESIGNATION:

Page: 12

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13629

TITLE: Bank statements

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are monthly statements showing the amount of money on deposit to the credit of the municipality showing date, name of bank, total deposit, and withdrawals, and cash balance with interest on deily bank balances.

interest on daily bank balances.

RETENTION:

Retain for 4 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

PRIMARY DESIGNATION:

Page: 13

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13661

TITLE: Billing register
DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

This register is an itemized list of customer accounts. It includes name of customer, service address, meter reading, water usage, water and other charges, payments, adjustments, prior balance due, and current balance due. The register is used for reference purposes.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Page: 14

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13619

TITLE: Budget message

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

This message accompanies the tentative budget and is submitted by the budget officer to the governing body and explains the budget, contains an outline of the proposed financial policies of the municipality for the budget year, and describes the important features of the budgetary plan (UCA 10-6-111 (2010)).

RETENTION:

Retain for 2 year(s) after completion of publication or report

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Budget records, GRS-1856.

AUTHORIZED: 12-17-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years after budget is formally adopted and then destroy.

PRIMARY DESIGNATION:

Page: 15

1

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13612

TITLE: Census information files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These files contain copies of U.S. Census Bureau forms on government employment and local government tax revenues. They are used to meet the requirements for Federal Revenue Sharing and to make financial information available to the public.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Page: 16

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13628

TITLE: Check register DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are multi-columnar records with chronologically arranged entries of checks. They usually include check numbers and amounts

of debits or deposits per account.

RETENTION:

Retain for 7 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule State government accounts payable and receivable records, GRS-1854.

AUTHORIZED: 02-11-2019

FORMAT MANAGEMENT:

Paper: Retain in Office for 7 years and then destroy.

PRIMARY DESIGNATION:

Page: 17

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13633

TITLE: Community development block grant (CDBG) files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

This is the original application and final report for projects funded under Community Development and Block Grant (CDBG) funds. These projects include both direct grants and regrants. Under the federal guidelines, agencies are required "to maintain records in sufficient detail to demonstrate compliance with the provisions" concerning affirmative action, labor, and environmental standards (24 CFR 570.611(f) (1992)).

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 18

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13634

TITLE: Construction drawings

DATES: undated

ARRANGEMENT: Numerical

DESCRIPTION:

These drawings illustrate the extension, improvement, or upgrade of water lines, storm drains, irrigation systems, wells, tanks, power lines, or related facilities. They are used by contractors to construct projects, and for reference and informational purposes.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Government construction as-built plans and specifications, GRS-1789.

AUTHORIZED: 11-08-2018

FORMAT MANAGEMENT:

Paper: Retain in Office permanently after upgraded to "as-built".

PRIMARY DESIGNATION:

Page: 19

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13652

TITLE: Cost effective studies

DATES: undated ARRANGEMENT: DESCRIPTION:

These are studies conducted before the installation of any significant technology or equipment. They include specific studies and system analyses for the initial establishment and

major changes of these systems.

RETENTION:

Retain for 3 year(s) after end of project or program

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Feasibility studies, GRS-746.

AUTHORIZED: 01-02-2019

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years after completion of study and then destroy.

PRIMARY DESIGNATION:

Page: 20

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13649

TITLE: Cross connection control

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These files monitor potential or actual water system health hazards within specific premises. They are used to determine compliance with state laws, schedule surveys, and to write reports. They include various reports, surveys, and related correspondence.

RETENTION:

Retain for 3 year(s) after final action

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Cross connection control survey files, GRS-1118.

AUTHORIZED: 12-01-1997

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after destruction of premise and then destroy.

PRIMARY DESIGNATION:

Page: 21

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13642

TITLE: Customer application records

DATES: undated

ARRANGEMENT: Alphabetical

DESCRIPTION:

These are applications completed by customers requesting water, sewer, or electric service. They are used for billing purposes. The applications include customer's name, address, and telephone number; meter information, date and approval signature(s).

RETENTION:

Retain for 3 year(s) after final action

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after account is closed and then destroy.

PRIMARY DESIGNATION:

Page: 22

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 15922

TITLE: Customer application records (paid water rights list)

DATES: undated ARRANGEMENT: DESCRIPTION:

These are applications completed by customers requesting water, sewer, or electric service. They are used for billing purposes. The applications include customer's name, address, and telephone number; meter information, date and approval signature(s).

RETENTION:

Retain for 3 year(s) after final action

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after account closed and then destroy.

PRIMARY DESIGNATION:

Page: 23

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13648

TITLE: Customer deposit cards

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These cards provide a record of customers required to pay a deposit to receive service. They include date, amount of deposit, name and address, account number, date signed, date account closed, and amount of deposit confiscated and reason.

RETENTION:

Retain for 3 year(s) after final action

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after account is closed and then destroy.

PRIMARY DESIGNATION:

Page: 24

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13660

TITLE: Daily pump/well station reports

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

This is a daily monitoring report of a water system. This report shows the time pumps or wells are started and stopped, hours run, power used and amount of water pumped. A summary report (Schedule

22, Item #35 "Pump Station Well Summary Reports") is usually

created from these daily reports.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

PRIMARY DESIGNATION:

Page: 25

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13630 3

TITLE: Deposit slips
DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are bank cashiers' slips showing the amount and date of

deposit of monies into municipal accounts.

RETENTION:

Retain for 4 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

PRIMARY DESIGNATION:

Page: 26

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13618

TITLE: Employee bonds

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are bonds with good and sufficient sureties, payable to the municipality for the "elected officers of each municipality and the treasurer in cities of the first and second class before taking the oath of office" to guarantee "faithful performance of the duties of the respective officers." Bonds are placed at such amounts as may be determined by the governing body (UCA 10-3-819 (1987)).

RETENTION:

Retain for 3 year(s) after final action

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Surety bonds, GRS-789.

AUTHORIZED: 06-18-2019

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years after expiration and then destroy.

PRIMARY DESIGNATION:

Page: 27

Dixie Deer Special Service District (Utah) **AGENCY:**

SERIES: 13639

3 Employee history cards TITLE:

DATES: undated

ARRANGEMENT: Alphabetical

DESCRIPTION:

These cards provide a summary of individual employee municipal employment. They are used exclusively for easy reference. The cards include the employee's name, date service began, social security number, birth date, health certificates and dates, work experience, salaries, and special assignments.

RETENTION:

Retain for 7 year(s) after separation

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Employment history records, GRS-1965.

08-29-2018 **AUTHORIZED:**

FORMAT MANAGEMENT:

Paper: Retain in Office for 7 years after termination and then destroy.

PRIMARY DESIGNATION:

UCA 63G-2-302 Private

SECONDARY DESIGNATION(S):

UCA 63G-2-301 Public.

Page: 28

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13636

TITLE: Equipment maintenance and repair records

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are records of service repair and maintenance of municipal

equipment, including office machines and furniture.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

PRIMARY DESIGNATION:

Page: 29

Dixie Deer Special Service District (Utah) **AGENCY:**

SERIES: 13621 3

Equipment/materials inventories TITLE:

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These files contain the annual inventory of municipal equipment, supplies and other items owned or administered by the

municipality.

RETENTION:

Retain for 1 year(s) after superseded

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Information governance records, GRS-1713.

AUTHORIZED: 02-19-2019

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after being reconciled and

then destroy.

PRIMARY DESIGNATION:

Page: 30

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13622

TITLE: Fixed asset files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are listings of all municipal property (buildings and real

estate), vehicles, equipment, and furniture. Includes

description, cost, date purchased, location, name of vendor, and

depreciation.

RETENTION:

Retain for 10 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Fixed asset records, GRS-73.

AUTHORIZED: 04-20-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years and then destroy.

PRIMARY DESIGNATION:

Page: 31

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13631

TITLE: General ledgers

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are summaries showing the amount of receipts and disbursements of each department of the municipality. They may also include documentation from subsidiary ledgers to general ledger and accounting adjustments in the form of general entries.

RETENTION:

Retain for 10 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

PRIMARY DESIGNATION:

Page: 32

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13638

TITLE: Income tax files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These files contain forms for individual employee's exemptions and withholding taxes. Includes withholding tax exemption certificates, such as IRS form W-4 and similar tax exemption

forms.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Page: 33

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13665

TITLE: Individual authorized allotments files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are records of employee authorizations for payroll deductions for allotments (i.e., U.S. Savings Bonds).

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Page: 34

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13664

TITLE: Job opening files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These files contain a listing of all current municipal job

openings with job descriptions.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Staff acquisition records, GRS-1964.

AUTHORIZED: 08-28-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

PRIMARY DESIGNATION:

Page: 35

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13647

TITLE: Lawsuit case files

DATES: undated

ARRANGEMENT: Alphabetical

DESCRIPTION:

These are case files for routine lawsuits filed by the city and those filed against the city. They are used in pleading cases in court and later for research purposes. They contain various court pleadings, research material, and attorneys' notes.

RETENTION:

Retain for 7 year(s) after case is closed

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 7 years after case is closed and then destroy provided not a significant case with widespread importance.

PRIMARY DESIGNATION:

Protected

Page: 36

Dixie Deer Special Service District (Utah) AGENCY:

SERIES: 15921 1

Lawsuit case files (customer/district) TITLE:

DATES: 1992-

ARRANGEMENT: Alphabetical

DESCRIPTION:

These are case files for routine lawsuits filed by the city and those filed against the city. They are used in pleading cases in court and later for research purposes. They contain various court

pleadings, research material, and attorneys' notes.

RETENTION:

Retain for 7 year(s) after case is closed

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 7 years after case is closed and then destroy.

PRIMARY DESIGNATION:

Protected

Page: 37

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13663 3

TITLE: Legal opinions
DATES: undated

ARRANGEMENT: Alphanumerical

DESCRIPTION:

These are the formal legal opinions written by city attorneys in response to requests received from various municipal departments in the course of municipal business. They are necessary to maintain consistency of opinion in related matters. They show date of opinion, advice or opinion, and name of requesting office or department.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Formal opinion records, GRS-1722.

AUTHORIZED: 06-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 38

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 16112 3

TITLE: Liens notices

DATES: 1990-

ARRANGEMENT: Alphabetical by owner's last name ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

This record consists of the Notice of Lien that is placed on the customers property after lengthy outstanding charges on culinary water. Data includes notice of intent to place lien on designated property, if payment in full is not made by a specific date; and recorded lien on same property, if payment is not made. "If a special district records a lien upon real property for an unpaid assessment by the owner and the owner then pays the assessment in full, the special district recording the lien shall record the release of the lien" (UCA 17A-1-701).

RETENTION:

Retain for 5 year(s) after final action or for 0

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 04/1996

FORMAT MANAGEMENT:

Paper: Retain in Office until paid by owner or released to District Treasurer and then transfer to Agency Record Center. Retain in Agency Record Center for 5 years or until property sold to new owner whichever occurs first and then destroy.

APPRAISAL:

These records have administrative value(s).

This disposition is based on the recommendation of the agency.

Page: 39

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 16112

TITLE: Liens notices

(continued)

PRIMARY DESIGNATION:

Page: 40

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13641

TITLE: Meter books

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These books record the readings of customer's water, sewer or electric meters by municipal employees. They are used for billing purposes. The books include name of employee reading meter, meter readings, date read, account number, billing code, final reading, reasons for turnoff, if meter was pulled or reinstalled, and meter charges.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Meter reading records, GRS-1130.

AUTHORIZED: 02-23-2021

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Private

Page: 41

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13643

TITLE: Meter location records

DATES: undated

ARRANGEMENT: Numerical

DESCRIPTION:

These records contain information about all meters (water and electric). They are used to locate meters for service and billings. They include address, work order number, size of meter,

contractor, owner, plumber and date installed.

RETENTION:

Retain for 1 year(s) after disposition of asset

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Meter location records, GRS-1131.

AUTHORIZED: 12-01-1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after removal of meter and then destroy.

PRIMARY DESIGNATION:

Page: 42

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13644

TITLE: Meter repair and testing files

DATES: undated

ARRANGEMENT: Numerical

DESCRIPTION:

These records document the installation, repair, testing, and replacement of meters. They include address, work order number,

date of initial installation, dates of testing and repair, and

remarks.

RETENTION:

Retain for 1 year(s) after disposition of asset

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Meter repair and testing files, GRS-1132.

AUTHORIZED: 12-01-1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after disposal of meter and then destroy.

PRIMARY DESIGNATION:

Page: 43

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13613 3

TITLE: Minutes

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are the minutes of regular, special, and emergency meetings of official municipal committees, boards, and task forces. UCA 52-4-7(1) (2009) requires that written minutes be kept of all open meetings. These minutes shall include: "the date, time and place of the meeting; the names of members present and absent; the substance of all matters proposed, discussed, or decided, and a record, by individual member, of votes taken; the names of all citizens who appeared and the substance in brief of their testimony; and any other information that any member requests be entered in the minutes." Minutes are also required to be kept for all closed meetings in accordance with UCA 52-4-7(2) (2010) and to include: "the date, time and place of the meeting; the names of all others present except when such disclosure would infringe on the confidence necessary to fulfill the original purpose of closing the meeting." They may also include an official agenda. (See also Internal committee records).

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

AUTHORIZED: 10-28-2020

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

Page: 44

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13613 TITLE: Minutes

(continued)

APPRAISAL:

These records have administrative, historical, and/or legal value(s).

These records have evidentiary value and serve as a history of board and committee actions. They contain minutes of open committee and board meetings as required by UCA 52-4-7. (2005) Records may also include agenda, recordings, recordings and minutes of closed portions of meetings, and other supporting documentation.

PRIMARY DESIGNATION:

Page: 45

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13616 3

TITLE: Organizational files/agency histories

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are published or unpublished histories written on the municipal government or an individual municipal agency. The histories are financed by municipal funds. They may include

title, author, date written, and a historical narrative.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Agency history records, GRS-1723.

AUTHORIZED: 11-28-2018

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 46

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13611

TITLE: Payroll reports

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are reports and statistics with supporting and related records which document payroll operations. They include reports and data used for workload and personnel management purposes.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Page: 47

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13655

TITLE: Plat maps Undated

ARRANGEMENT: Numerical

DESCRIPTION:

These are drawings and blueprints of engineering "as-built" projects. They are used by the public and city personnel to establish existing information for all city locations. They include drawings of street construction, sidewalks, storm drains,

waterlines, reservoirs, public facilities, and other city building projects, providing date, legend, city title, scale and

actual drawings.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 48

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13617

TITLE: Policies and procedures

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are manuals which indicate the responsibilities and guidelines on administrative policies, operational procedures,

and rules and regulations.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Program and policy development records, GRS-1717.

AUTHORIZED: 02-26-2020

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 49

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13615

TITLE: Policy and program development records

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are the constitution and bylaws of municipal governing/advisory boards. They establish the organization and operational procedures for the board. They usually include date of adoption and amendments, description and purpose of board, membership, description and responsibilities of board's positions, meeting frequency, voting procedures, explanation of what constitutes a quorum, and the establishment of procedural rules (e.g., Robert's Rules of Order, etc.).

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 50

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13640

TITLE: Position description files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These files describe established positions including information

on title, grade, duties, and agency responsibilities.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Staff acquisition records, GRS-1964.

AUTHORIZED: 08-28-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

PRIMARY DESIGNATION:

Page: 51

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13650

TITLE: Project control files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These files contain memoranda, preliminary reports, and other records documenting assignments and the progress of projects.

These files do not contain the final reports.

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Working files, GRS-1684.

AUTHORIZED: 12-20-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after project is closed and then destroy.

PRIMARY DESIGNATION:

Public

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 06/2016.

Page: 52

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13662

TITLE: Repair/maintenance records

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These records document the installation, repair, testing, and replacement of meters. They include address, work order number,

date of initial installation, dates of testing and repair, and

remarks.

RETENTION:

Retain for 1 year(s) after disposition of asset

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Meter repair and testing files, GRS-1132.

AUTHORIZED: 12-01-1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after disposal of meter or system and then destroy.

PRIMARY DESIGNATION:

Page: 53

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 16111 1

TITLE: Resolutions (amended to rules of operation)

DATES: 1983-

ARRANGEMENT: Alphabetical

DESCRIPTION:

These are formal statements of a decision, or expression of opinion put before or adopted by the city council. They may perform the same function as an ordinance. Resolutions may include the following: establishing water and sewer rates, charges for garbage collection and fees charged for municipal services, establishing policies and guidelines, and regulating the use and operation of municipal property (UCA 10-3-717).

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 54

3

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13653

TITLE: Special improvement bonds (Bond Counsel)

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

The governing body of the municipality levying the assessment, by ordinance or resolution, may authorize the issuance of special improvement bonds to pay costs of improvements in the district against funds created by the assessment.

RETENTION:

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retain until final action

Retention and disposition for this series is authorized by Archives general schedule Municipal special improvement bonds, GRS-793.

AUTHORIZED: 03-01-1989

FORMAT MANAGEMENT:

Paper: Retain in Office until paid or cancelled (UCA

11-14-14(2c)) and then destroy.

PRIMARY DESIGNATION:

Page: 55

Dixie Deer Special Service District (Utah) **AGENCY:**

SERIES: 14299 3

TITLE: State special service district survey

DATES: 1989-

ARRANGEMENT: Alphabetical

DESCRIPTION:

This survey provides the Special District Review Committee with pertinent information in understanding the overall operations of othe district. It includes a series of questions including name of board, whether board is appointed or elected, what type of compenstation they received, what and how many employees, type of

district policies, budget information, and services provided.

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Working files, GRS-1684.

AUTHORIZED: 12-20-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

APPRAISAL:

These records have administrative value(s).

PRIMARY DESIGNATION:

Page: 56

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 15891 1

TITLE: System studies and report files (property tax rate forms)

DATES: 1986-

ARRANGEMENT: Alphabetical

DESCRIPTION:

These are the final reports of various studies (i.e. program analyses, project studies) by private and other government

agencies.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 57

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13632

TITLE: Telephone bills

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are the actual bills for telephone service and long

distance toll charges.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Page: 58

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13646

TITLE: Water loan files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

The governing body of the municipality levying the assessment, by ordinance or resolution, may authorize the issuance of special improvement bonds to pay costs of improvements in the district against funds created by the assessment.

RETENTION:

Retain until final action

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Municipal special improvement bonds, GRS-793.

AUTHORIZED: 03-01-1989

FORMAT MANAGEMENT:

Paper: Retain in Office until paid or cancelled (UCA

11-14-14(2c)) and then destroy.

PRIMARY DESIGNATION:

Page: 59

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13657

TITLE: Water main charts and indexes

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These charts show the locations of all water mains, valves, hydrants, and water services to property owners in a given area.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Water main charts and indexes, GRS-1139.

AUTHORIZED: 12-01-1989

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

PRIMARY DESIGNATION:

Page: 60

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13659

3 TITLE: Water sample reports

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These forms record water samples taken from various locations throughout the distribution system and sources of supply (raw or processed) for bacteriological tests. They include location, date of collection, name of person taking sample, type of sample taken, date of analysis, name of lab, person responsible for performing analysis, analytical method used, and results of the analysis. The State Health Department receives copies of these test forms and retains then for 40 years.

RETENTION:

Retain for 5 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Bacteriological quality analyses reports, GRS-1110.

12-01-1997 **AUTHORIZED:**

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then destroy.

PRIMARY DESIGNATION:

Page: 61

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13656

13656
Water stock purchase files

DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

TITLE:

These files document municipal purchase of water stock from irrigation companies and/or individuals. Each year the municipality is billed for the annual assessment of water stock. The files are used to verify purchase and for yearly assessment

purposes.

RETENTION:

Retain for 10 year(s) after final action

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Water stock purchase records, GRS-1140.

AUTHORIZED: 12-01-1997

FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years after sale of stock and then destroy.

PRIMARY DESIGNATION:

Page: 62

AGENCY: Dixie Deer Special Service District (Utah)

SERIES: 13635

TITLE: Work orders DATES: undated

ARRANGEMENT: Chronological

DESCRIPTION:

These are authorization forms for repair or maintenance work on department vehicles, equipment, or municipally-owned facilities

or structures.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION: